

Opportunity

BM006242 – Premier Towing, Trucking, and Freight Transport Service

Location: Midwest US



A national expedited trucking business that specializes in transport, towing, and recovery of commercial, heavy-duty equipment, high-value freight, and over-sized items.

Bids Invited

Key Aspects

- Family operated business for over 30 years
- Experienced leadership team
- Exceptional name recognition within the industry, one of the region's top operators
- Company owns over sixty units of air-ride equipment including tractors and trailers
- Specialization in towing and recovery needs with full-service diesel equipment repairs
- Client referral rates of approximately 80-90%

Key Indicators

Period Ending	Revenue Source	Revenue '000	Gross Profit '000	Adj. EBITDA '000
12/31/2020	Tax Returns	\$3,436	\$3,436	\$697
12/31/2021	Tax Returns	\$3,964	\$3,964	\$983
12/31/2022	Internal	\$5,082	\$5,082	\$1,215
12/31/2023	Internal	\$5,018	\$5,018	\$1,235

In order that we may obtain our client's permission to release the Information Memorandum, please contact:

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The information contained in this document is designed to enable recipients to make a decision whether to investigate the opportunity further. This document does not constitute an offer to sell or a solicitation of an offer to buy securities and is not intended to form the basis of an acquisition decision. The information has not been independently verified by Benchmark International who do not give any representation or warranty as to its accuracy. To receive further details on this business, please contact Benchmark International by email or phone at the address or number provided. Benchmark International is a sell-side only broker that has been engaged by this business and its owners on a sole and exclusive basis and as such, in the event of a sale, will be entitled to fees solely from the business and its owners. Benchmark International does not seek or accept fees from acquirers.

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Opportunities

- Create exclusivity agreements with state and local entities for towing and shipping services
- Continue to expand operations through both brokerage services and asset-based operations
- Close proximity to road transport infrastructure
- Attractive growth opportunities
- Room for expansion

Headquartered

- Midwest United States

Potential Purchasers

- Nationwide

Real Estate

- The company has two locations with a combined total of 5.5 acres. There is additional acreage bordering the main location providing room for expansion.

Shareholder Objectives

- Owner is looking to pursue other interests and possibly retire.

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