

Opportunity

BN000028405 - Fully Licensed and Insured Gutter and Siding Company

Location: Tennessee



The Company is a gutter and siding installation company that uses quality materials and provides quality service. The Company is fully licensed and insured; provides all warranties in writing; and provides prompt, professional, and free estimates for all projects.

Bids Invited

Key Aspects

- Can clean, repair, or install any kind of gutters
- Established brand for nearly thirty years
- Reputation for honesty and quality work
- Experienced and dedicated technicians
- Twenty-year factory finish warranty and an excellent three-year workmanship warranty

Key Indicators

Period Ending	Revenue Source	Revenue '000	Gross Profit '000	Adj. EBITDA '000
12/31/2020	Internal	\$746	\$542	\$238
12/31/2021	Internal	\$912	\$628	\$242
12/31/2022	Internal	\$831	\$464	\$104
12/31/2023	Internal	\$1,060	\$685	\$212

In order that we may obtain our client's permission to release the Information Memorandum, please contact:

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Opportunities

- Complimentary offering for a landscaping group or trade contractor
- Add additional employees to increase sales efforts
- Expand siding offering using new alternatives to vinyl siding
- Add new leaf control options

Headquartered

- Tennessee

Real Estate

- The Company operates from a 4,420 sq. ft. facility leased from the owners. There is room to grow in the current location. The owners purchased the facility in 2000 and are willing to entertain selling the building or entering into a long-term lease.

Shareholder Objectives

- The Company has two owners, who own an equal amount of shares. They are both available to work with the new owners for a transitional period.

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