Location: Northeast US

The business is a private jet charter operator and management company. The company's services include flight crew support, maintenance, hangar support, and charter services.

Key Aspects

- Over 30 years of operating history
- Federal Aviation Administration (FAA), Wyvern, and ARGUS Certified
- International Standard for Business Aircraft Operations (IS-BAO) stage 3 safety award
- Ability to provide complete aircraft management services

is a sell-side only broker that has been engaged by this business and its owners on a sole and exclusive ba

• Strategic location near major airport

sis and as such, in the event of a sale, will be entitled to fees solely from the business and its owners. Benchmark International does not seek or accept fees from acquirers

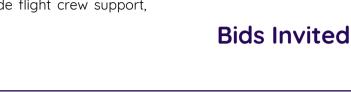
The information contained in this document is designed to enable recipients to make a decision whether to investigate the opportunity further. This document does not constitute an offer to sell or a solicitation of an offer to buy securities and is not intended to form the basis of an acquisition decision. The information has not been independently verified by Benchmark International who do not give any representation or warranty as to its accuracy. To receive further details on this business, please contact Benchmark International by email or phone at the address or number provided. Benchmark International

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Key Indicators

Period Ending	Revenue Source	Revenue '000	Gross Profit '000	Adj. EBITDA '000
12/31/2019	Compiled	\$5,371	\$409	\$67
12/31/2020	Compiled	\$6,310	\$359	(\$10)
12/31/2021	Compiled	\$4,067	\$598	\$312
12/31/2022	Compiled	\$4,688	\$700	\$296
			•	

In order that we may obtain our client's permission to release the Information Memorandum, please contact: William Sullivan wsullivan@benchmarkintl.com







Opportunities

- Expand FAA authority to include part 121 passenger and cargo
- Expand fleet to increase charter demand
- Establish marketing strategy to increase brand awareness
- Expand sales team to gain larger market share

Headquartered

• Northeast US

Current Markets

• High-net-worth individuals and corporate executives throughout the United States.

Real Estate

• The company operates from two facilities totaling 2,500 sq. ft., leased from an unrelated third party. The main office is 1,500 sq. ft. and the hangar office is 1,000 sq. ft.

Shareholder Objectives

• The company's founder and sole owner is seeking a growth partner in order to strategically grow the business. Ownership is not looking for a 100% sale, and seeks to remain with the company post-deal.

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