# **Opportunity**

# BN000040878 - Patented Automated Software Deployment Solutions Company

Location: Texas



The company offers a ML driven script discovery and classification as a service and provides a Low Code DevOps and Deployment platform in a patented software suite to individuals and enterprises. The company's technology allows Low Code workflows to be synthesized with detail and customization unique to the stack, such that the entire process can be automated.

# **Bids Invited**

# **Key Aspects**

- Agile company founded in 2012, then five years in development, and generating revenue since 2019
- A diversified international customer base representing several industries
- A highly relocatable business with a well-established network of key software provider alliances
- Possession of a ready to market, automated Low Code DevOps and Deployment SaaS software package, with three issued patents
- Contracts with military and civilian commercial customers
- Provides an optional "free trial" version of tools from the company website, including a new machine learning feature for classification and reuse of intellectual property

# **Key Indicators**

Period Ending	Revenue Source	Revenue '000	Adj. EBITDA '000
12/31/2020	Internal	\$945	\$147
12/31/2021	Internal	\$2,691	\$167
12/31/2022	Internal	\$3,884	(\$88)
12/31/2023	Internal	\$3,754	(\$539)

In order that we may obtain our client's permission to release the Information Memorandum, please contact:

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## **Opportunities**

- Provide organizational framework software packages required by start-up enterprises and legacy large-scale companies.
- Build existing user base with 'Gig' independent workers.
- Expand partnerships with additional industry specific software providers to offer services to a wider marketplace.
- Further growth of product traction and development.

### Headquartered

Texas

#### **Current Markets**

 The company serves enterprises and businesses that utilize a suite of automated scripting software products. The company provides both cloud-based software products and services throughout the United States and internationally.

#### **Real Estate**

 The company and all employees operate 100% remotely, a personal physical address is retained for administrative purposes only.

### **Shareholder Objectives**

• Ownership expects to remain with the company post-sale to assist with future growth. Ownership is open to various deal structures to facilitate a transaction.